





Tx Plans Cheat Sheet

To create a new treatment plan, select **Add New Record** 

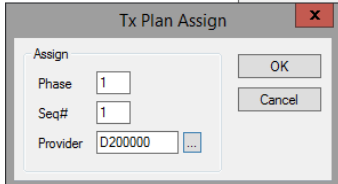
- 1- Enter Tx Plan Description- e.g., Phase 1 or Phase 2
- 2- Enter Chief Concerns in patient's own words
- 3- Problems –select **New item** -Problems field –search Problems with ellipsis button 

Green check to Save, X deletes item 

- 4-Diagnoses- click on **New Item** – Diagnosis field-  ellipsis button to select from list
Green check to Save, X deletes item

- 5- Tx Option 1 –Enter a **Description...**then hit **New item**
Select **Diagnosis** from drop down list
Select **Procedure** from **Quick List** , Select **Tooth Site/Surfaces** in odontogram
Green check to Save, X deletes item

Assign Phase and Sequence for each Planned Treatment:
Select one or multiple planned procedures...right click...**Assign...**specify **Phase and Seq#..OK**



- 6-Faculty Approval- **Approve Option-** text is green when approved
- 7- **Pt Accept/Print-** patient signs treatment plan- after signing, planned treatments will appear at the bottom of the **Tx History** tab

Close treatment plan window to return to first screen
Note: Only one option can be approved.

Provider	Diagnosis	Procedure	Procedure Description	Site	Surf.	Phase	Seq.	Sfs.	Estimate	Unit Cost	Approve Option
D80147	PA abscess /Acute	D7140	Extraction, enupld thb/ exp rt	3		1	1	P	37.00	0.00	
D80147	PA abscess /Acute	3346	Referral PG Endo Ant retreat \$431	9		1	2	P	431.00	0.00	
D80147	Dental caries	D2391RT	Fesin-based comp- 1 surf, post. root	19		1	2	P	51.00	0.00	
D80147	Chronic periodontitis	D4341	Scaling/rt planing 4 or more	UR		1	3	P	48.00	0.00	7
D80147	Chronic periodontitis	D4341	Scaling/rt planing 4 or more	UL		1	3	P	48.00	0.00	
D80147	Chronic periodontitis	D4341	Scaling/rt planing 4 or more	LR		1	3	P	48.00	0.00	
D80147	Chronic periodontitis	D4341	Scaling/rt planing 4 or more	LL		1	3	P	48.00	0.00	
D80147	Dental caries	D2150	Amalgam - 2 surfaces	31	MO	1	4	P	48.00	0.00	
D80147	Dental caries	D2150	Amalgam - 2 surfaces	30	DO	1	4	P	48.00	0.00	
D80147	Dental caries	D2140	Amalgam - 1 surface	4	O	1	4	P	37.00	0.00	
D80147	Dental caries	D2140	Amalgam - 1 surface	29	O	1	4	P	37.00	0.00	
			Estimated Total						881.00	0.00	

Notes for Treatment Planning:

Add **Findings first in **Chart Add** tab- existing restorations, tooth conditions, caries;
missing teeth indicated in odontogram.

Tx Plan Description:

Chief Concerns:

Problems:

Diagnoses:

Planned Treatments:

Findings/ Treatment	Findings/ Treatment
1	17
2	18
3	19
4	20
5	21
6	22
7	23
8	24
9	25
10	26
11	27
12	28
13	29
14	30
15	31
16	32