






Tx Plans Cheat Sheet

To create a new treatment plan, select **Add New Record** 

- 1- Enter **Tx Plan Description- e.g., Phase 1 or Phase 2**
- 2- Enter **Chief Concerns** in patient's own words
- 3- **Problems** –select **New item** -Problems field –search problems with ellipsis button 

Hit (green checkmark) to Save  X closes the box (To delete- select item and right click)

4-Diagnoses- click on **New Item** – Diagnosis field-  ellipsis button to select from list.

Hit (green checkmark) to Save,  X closes the box (To delete- select item and right click)

5- Tx Option 1 –New item

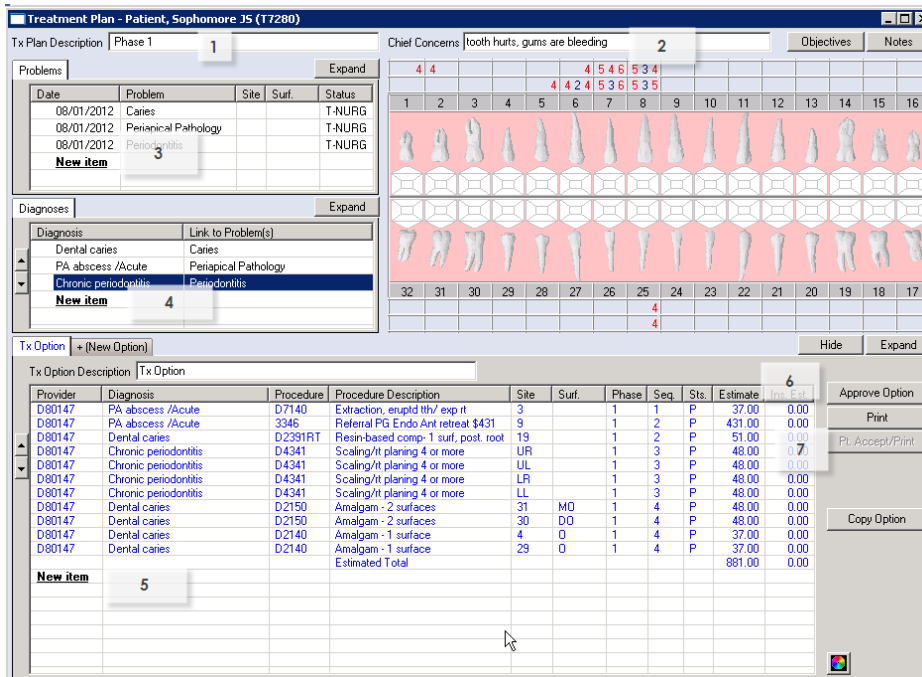
Select **Diagnosis** from drop down list

Select **Procedure** from **Quick List** , Select **Tooth Site/Surfaces** in odontogram

Hit (green checkmark) to Save 

6-Faculty Approval- Approve Option- text is green when approved

7- Pt Accept/Print- patient signs treatment plan- after signing, planned treatments will appear at the bottom of the **Tx History** tab



The screenshot shows the 'Treatment Plan - Patient, Sophomore J5 (17280)' window. It includes several sections:

- Tx Plan Description:** Phase 1
- Chief Concerns:** tooth hurts, gums are bleeding
- Problems:** A table with columns for Date, Problem, Site, Surf, and Status. It lists 'Canes', 'Periapical Pathology', and 'Periodontitis' with a 'New item' button.
- Diagnoses:** A table with columns for Diagnosis and Link to Problem(s). It lists 'Dental caries', 'PA abscess /Acute', 'Chronic periodontitis', and 'Periodontitis' with a 'New item' button.
- Odontogram:** A grid of tooth icons numbered 1-16, with some teeth highlighted in red.
- Tx Option:** A table with columns for Provider, Diagnosis, Procedure, Procedure Description, Site, Surf, Phase, Seq, Sts, Estimate, and Inc. It lists various dental procedures like 'PA abscess /Acute', 'Dental caries', and 'Chronic periodontitis' with associated codes and costs.
- Buttons:** 'Approve Option', 'Print', 'Pt. Accept/Print', and 'Copy Option' are visible on the right side.

Close treatment plan window to return to first screen

Note: Only one option can be approved. Planned treatments in the New Option tab can be used for reference (Phase 2 planning) or to document presenting other treatment options to the patient.

Notes for Treatment Planning:

Add **Findings first in **Chart Add** tab- existing restorations, tooth conditions, caries;
missing teeth indicated in odontogram.

Tx Plan Description:

Chief Concerns:

Problems:

Diagnoses:

Planned Treatments:

Findings/ Treatment	Findings/ Treatment
1	17
2	18
3	19
4	20
5	21
6	22
7	23
8	24
9	25
10	26
11	27
12	28
13	29
14	30
15	31
16	32